

Bondholder Actions Against the Republic of Argentina (Captions Below)

~~[PROPOSED]~~ ORDER

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~~PROPOSED~~ ORDER AUTHORIZING TENDER OF BENEFICIAL INTERESTS FOR PURPOSES OF PARTICIPATION IN THE 2010 EXCHANGE OFFER

WHEREAS, the Court has entered judgments in favor of plaintiffs and against the Republic of Argentina (the “Republic”) in the above-captioned cases;

WHEREAS, the Republic plans to launch an exchange offer (the “2010 Exchange Offer”) which will be open to owners of beneficial interests in non-performing Republic-issued securities eligible for exchange under the terms of the offer (the “Eligible Securities”);

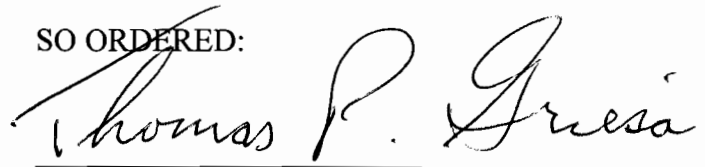
WHEREAS, plaintiffs in the above-listed cases owning beneficial interests in Eligible Securities may wish to participate in the 2010 Exchange Offer; and

WHEREAS, consistent with this Court's Memoranda dated May 16, 2003 and February 22, 2007, the judgments entered in these cases order that, until further notice from the Court, plaintiffs must refrain from selling or otherwise transferring their beneficial interests in the bonds involved in their actions without advising the Court in advance and obtaining permission of the Court.

IT IS HEREBY ORDERED THAT:

1. Any plaintiff in the above-listed cases who holds a judgment and wishes to participate in the 2010 Exchange Offer may tender the beneficial interests in the Eligible Securities underlying such judgment in accordance with the terms of the 2010 Exchange Offer; and
2. The Clerk of the Court is directed to cause this Order to be entered into all cases listed in this Order, including both ECF and non-ECF cases.

SO ORDERED:


United States District Judge
Dated: *April 29*, 2010